



Freelance Estimating Checklist

Date:		Job #:	
Client: _			
Project: Deliverable			
		CME Sales training Slide deck Script	
		Brochure Manual Executive summary Case study Other	
	Size/length Draft form Published form	Approx # of pages Approx # of words Approx # of tables Approx # of figures Approx # of references	
	Style	High science Scientific Science-lite Conversational/Colloquial Other	





Referencing/References			
	Annotations Bracketed within text Text boxes	Style	
	Highlighting Manual Electronic	Underscore Highlight Box Other	
	Procurement	I research/create reference list I research and procure references Client provides references (All/Some)	
REVISIONS/REVIEWERS			
	Revision Drafts	First Second Third Other	
	Reviewers How many?	Separate comments from each reviewer Coordinated comments in single document Other	
Logistics			
	Teleconferences	Number Approximate length (each)	
	Meetings	On site (location) Alternate site (location) Other	
OTHER			